

WYCHE, BURGESS, FREEMAN & PARHAM, P.A.

ATTORNEYS AT LAW

44 EAST CAMPERDOWN WAY

POST OFFICE BOX 728

GREENVILLE, SOUTH CAROLINA 29602

15517-00

C. THOMAS WYCHE
DAVID L. FREEMAN
JAMES C. PARHAM, JR.
JAMES M. SHOEMAKER, JR.
WILLIAM W. KEHL
CHARLES W. WOFFORD
LARRY D. ESTRIDGE
D. ALLEN GRUMBINE
CARY H. HALL, JR.
CARL F. MULLER
HENRY L. PARR, JR.

BRADFORD W. WYCHE
ERIC B. AMSTUTZ
FRANK S. HOLLEMAN III
MARSHALL WINN
WALLACE K. LIGHTSEY
LESLEY R. MOORE
WILLIAM D. HERLONG
JO WATSON HACKL
WILLIAM P. CRAWFORD
J. THEODORE GENTRY

SEP 23 1992 - 1:10 PM
INTERSTATE COMMERCE COMMISSION

C. GRANVILLE WYCHE
1890-1988
ALFRED F. BURGESS
1908-1992

TELECOPIER 803-235-8900

TELEPHONE 803-242-3131

EXTENSION NO.

September 14, 1992

2-267A010

Interstate Commerce Commission
12th and Constitution Avenues, NW
Washington, DC 20423

Attention: Recordation Room 2303

Dear Sir or Madam:

Enclosed herewith is original and two fully executed copies of Notice of Change of Name and Address pursuant to Section 11303 of Title 49 of the U.S. Code.

This document relates to that certain lease agreement dated as of June 22, 1988, between NRUC Corporation as Lessor and Canadian National Railway Company as Lessee which was recorded on March 1, 1988 under recordation number 15517.

A check in the amount of \$16.00 is enclosed for the recording fee. Please return two fully executed documents with the recording certificates stamped thereon to the attention of the undersigned.

Very truly yours,

Bill Kehl
William W. Kehl

WWK/mj
Enclosures

SEP 23 1 04 PM '92
NOTICE OF CHANGING UNIT

RECORDED BY 15517-000

SEP 23 1992 4:32 PM

INTERSTATE COMMERCE COMMISSION

NOTICE OF CHANGE OF NAME AND CHANGE OF ADDRESS

NOTICE IS HEREBY GIVEN that NRUC Corporation, lessor under Lease Agreement between said lessor and Canadian National Railroad Company ("Lessee") dated January 22, 1988 and filed March 1, 1988 with the Interstate Commerce Commission under record number 15517, has changed its name and address as follows:

The name of said lessor has been changed to EMERGENT GROUP, INC.

The address of Lessor has been changed to Hammond Square, Suite 350, Main Street, Post Office Box 17526, Greenville, South Carolina 29606.

IN WITNESS WHEREOF this Notice of Change of Name and Address has been duly executed this 14th day of September, 1992.

EMERGENT GROUP, INC.

By: Robert Davis

STATE OF SOUTH CAROLINA

COUNTY OF GREENVILLE

On this 14th day of September, 19912, before me personally appeared Robert S. Davis, to me personally known, who being by me duly, sworn says that he is the Vice President of Emergent Group, Inc. and that the seal affixed to the attached instrument is the seal of said organization; that said instrument was signed and sealed on behalf of said organization by authority of its governing body, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said organization.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



Notary Public
State of South Carolina
My Commission Expires:

2899

Interstate Commerce Commission

Washington, D.C. 20423

9/23/92

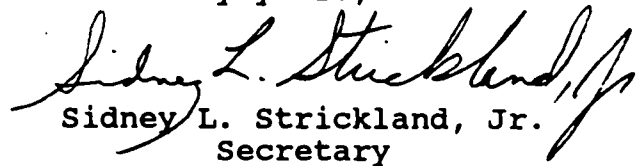
OFFICE OF THE SECRETARY

William W. Kehl
Wyche, Burgess, Freeman & Parham, PA.
44 East Camperdown Way
P. O. Box 728
Greenville, SC. 29602

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/23/92 at 1:10PM , and assigned recordation number(s). 15517-QQ

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary